

Intake and History Form

Last Name: _____ First Name: _____ Date: _____

Street Address: _____ City/State: _____

Zip Code: _____ Date of Birth: _____ Gender: _____

Phone Number (cell): _____ Phone Number (home): _____

Email Address: _____ Social Security #: _____

Emergency Contact: _____ Relationship: _____

Phone: _____ Preferred Language: _____

Race: White Black or African American American Indian or Alaska Native Asian

Native Hawaiian or Other Pacific Islander Other _____

Ethnic Group: Unspecified Hispanic or Latino Not Hispanic or Latino

Referring Physician: _____ Phone: _____

Primary Care Physician: _____ Phone: _____

Insurance Information

Primary Insurance Holder Name: _____ Date of Birth: _____

Address: _____

Insurance Name: _____ Insurance Phone Number: _____

Member ID: _____ Group #: _____

Relation to Patient: _____

Secondary or Supplemental Insurance: _____

Insurance Name: _____ Insurance Phone Number: _____

Member ID: _____ Group #: _____

Pharmacy Name: _____ Phone Number: _____

Address: _____

Medical History

Select any of the following medical conditions you currently have:

- | | | |
|--|--|--|
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Lung Cancer |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> End Stage Renal Disease | <input type="checkbox"/> Lymphoma |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> GERD | <input type="checkbox"/> Prostate Cancer |
| <input type="checkbox"/> Atrial Fibrillation | <input type="checkbox"/> Hearing Loss | <input type="checkbox"/> Radiation Treatment |
| <input type="checkbox"/> Bone Marrow Transplant | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Seizures |
| <input type="checkbox"/> BPH | <input type="checkbox"/> Hypertension | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Breast Cancer | <input type="checkbox"/> HIV / AIDS | <input type="checkbox"/> NONE |
| <input type="checkbox"/> Colon Cancer | <input type="checkbox"/> Hypercholesterolemia | <input type="checkbox"/> Other |
| <input type="checkbox"/> COPD | <input type="checkbox"/> Hyperthyroidism | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Coronary Artery Disease | <input type="checkbox"/> Hypothyroidism | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Leukemia | |

Surgical History

Have you had any surgeries on the following organs?

- | | |
|---|---|
| <input type="checkbox"/> Appendix (Appendectomy) | <input type="checkbox"/> Ovaries (Oophorectomy): Endometriosis |
| <input type="checkbox"/> Bladder (Cystectomy) | <input type="checkbox"/> Ovaries (Oophorectomy): Ovarian Cancer |
| <input type="checkbox"/> Breast: Breast Biopsy | <input type="checkbox"/> Ovaries (Oophorectomy): Tubal Ligation |
| <input type="checkbox"/> Breast: Lumpectomy (Right, Left, Bilateral) | <input type="checkbox"/> Pancreas: Pancreatectomy |
| <input type="checkbox"/> Breast: Mastectomy (Right, Left, Bilateral) | <input type="checkbox"/> Prostate (Prostatectomy): TURP |
| <input type="checkbox"/> Colon (Colectomy): Colon Cancer Resection | <input type="checkbox"/> Prostate (Prostatectomy): APR |
| <input type="checkbox"/> Colon (Colectomy): Diverticulitis | <input type="checkbox"/> Rectum: Low Anterior Resection |
| <input type="checkbox"/> Colon (Colectomy): Inflammatory Bowel Disease | <input type="checkbox"/> Skin: Basal Cell Carcinoma |
| <input type="checkbox"/> Colon (Colectomy): Colostomy | <input type="checkbox"/> Skin: Melanoma |
| <input type="checkbox"/> Heart: Mechanical Valve Replacement | <input type="checkbox"/> Skin: Skin Biopsy |
| <input type="checkbox"/> Heart: PTCA | <input type="checkbox"/> Skin: Squamous Cell Carcinoma |
| <input type="checkbox"/> Joint Replacement: Hip (Right, Left, Bilateral) | <input type="checkbox"/> Spleen (Splenectomy) |
| <input type="checkbox"/> Joint Replacement: Knee (Right, Left, Bilateral) | <input type="checkbox"/> Testicles (Orchiectomy) |
| <input type="checkbox"/> Kidney: Kidney Biopsy | <input type="checkbox"/> Uterus (Hysterectomy): Fibroids |
| <input type="checkbox"/> Kidney: Kidney Stone Removal | <input type="checkbox"/> Uterus (Hysterectomy): Uterine Cancer |
| <input type="checkbox"/> Kidney: Kidney Transplant | <input type="checkbox"/> Uterus (Hysterectomy): Cervical Cancer |
| <input type="checkbox"/> Kidney: Nephrectomy | <input type="checkbox"/> NONE |
| <input type="checkbox"/> Liver: Hepatectomy | <input type="checkbox"/> Other |
| <input type="checkbox"/> Liver: Liver Transplant | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Liver Shunt | <input type="checkbox"/> _____ |

Skin Disease History

Have you had any of the following?

- | | |
|---|--|
| <input type="checkbox"/> Acne | <input type="checkbox"/> Rosacea |
| <input type="checkbox"/> Actinic Keratosis | <input type="checkbox"/> Squamous Cell Skin Cancer |
| <input type="checkbox"/> Basal Cell Skin Cancer | <input type="checkbox"/> NONE |
| <input type="checkbox"/> Blistering | <input type="checkbox"/> Other |
| <input type="checkbox"/> Sunburns | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Dry Skin | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Eczema | |

- Flaking or Itchy Scalp
- Hay Fever / Allergies
- Melanoma
- Poison Ivy
- Precancerous Moles
- Psoriasis

Do you use sunscreen?

- Yes No

If yes, what SPF? _____

Do you tan in a tanning salon?

- Yes No

Do you have a family history of **Melanoma**?

- Yes No

If yes, which relative?

- | | | |
|-----------------------------------|--------------------------------------|--|
| <input type="checkbox"/> Mother | <input type="checkbox"/> Uncle | <input type="checkbox"/> Grandson |
| <input type="checkbox"/> Father | <input type="checkbox"/> Aunt | <input type="checkbox"/> Granddaughter |
| <input type="checkbox"/> Sister | <input type="checkbox"/> Nephew | <input type="checkbox"/> Other |
| <input type="checkbox"/> Brother | <input type="checkbox"/> Niece | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Daughter | <input type="checkbox"/> Grandmother | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Son | <input type="checkbox"/> Grandfather | |

Medications (List all current medications)

Allergies to Medications (List all allergies and reactions, if known)

Smoking Status (please choose one)

- Current, Every Day Smoker
 Current, Some Day Smoker
 Former Smoker
 Never Smoker
 Unknown if Ever Smoked

Start Smoking (mm/dd/yyyy): _____
Quit Smoking (mm/dd/yyyy): _____
Total Years Smoking: _____
Number of Packs Per Day: _____

Alcohol Intake (please choose one)

- None
 1 or less per day
 1-2 per day
 3 or more per day
 Other: _____

How often do you exercise?

- Once a day
 Several times a day
 A few times a week
 A few times a month
 Other: _____

What is your caffeine use?

- Unspecified
 Several times a day
 Once a day
 A few times a week
 A few times a month
 Never
 Other: _____

Advance Care (QM47)

Do you have a health care proxy in the event you are unable to make your own medical decisions?

- Yes No

Have you had your influenza vaccination within the last year? Yes No

Have you had your pneumonia vaccination? Yes No